

UNITED STATES BANKRUPTCY COURT
DISTRICT OF
DELAWARE
DELAWARE DIVISION

Case number: 01-01139 (JJF)

In re: W R GRACE & CO. - CONN.

Taxpayer number: 1-13-5114230-9

2005 DEC 19 AM 10:38
FILED
U.S. BANKRUPTCY COURT
DISTRICT OF DELAWARE

PROOF OF CLAIM FOR ADMINISTRATIVE EXPENSE AND REQUEST FOR PAYMENT

Name of Creditor: Texas Comptroller of Public Accounts

Send notices to: Office of the Attorney General
Collection Division - Bankruptcy Section
P. O. Box 12548
Austin, TX 78711-2548

1. BASIS FOR CLAIM AND REQUEST: Taxes, Penalties and Interest
2. DATE DEBT WAS INCURRED: 01/01/2001 TO 12/31/2003
3. Payment of these taxes, penalties and interest is requested as an administrative expense under 11 U.S.C. sec. 503(b). Interest and penalties continue to accrue.
4. TOTAL AMOUNT OF CLAIM AND REQUEST: \$ 133,828.11
FRANCHISE TAX CH. 171

TAX	PENALTY	INTEREST
106,184.23	10,618.43	17,025.45

Date: 12/12/2005



Richard Craig
Legal Counsel
Texas Comptroller of Public Accounts

Mail payments to: Revenue Accounting Division
Bankruptcy Section
P.O. Box 13528
Austin, TX 78711-3528

Penalty for presenting fraudulent claim: Fine of up to \$5,000 or imprisonment for up to 5 years,
or both. 18 U.S.C. secs. 152 and 3571.



TEXAS COMPTROLLER OF PUBLIC ACCOUNTS

AUSTIN, TEXAS 78774-0100

December 12, 2005

Clerk
U.S. Bankruptcy Court
824 MARKET STREET, 3RD FL.
WILMINGTON, DE 19801-3024

Re: Taxpayer #1-13-5114230-9
W R GRACE & CO. - CONN.
FRANCHISE TAX CH. 171

Bankruptcy Case #01-01140(JJF)

In the above-captioned proceeding, the State of Texas submits for filing the enclosed Post-petition Tax Claim.

Attached is an extra copy of the proof of claim. Please stamp this copy with the date filed and return in the enclosed self-addressed envelope. The Comptroller of Public Accounts will be represented in this proceeding by the Office of the Attorney General. Please direct all notices and correspondence to:

Office of the Attorney General
Collections Division/Bankruptcy Section
P.O. Box 12548, Capitol Station
Austin, TX 78711-2548

Thank you for your cooperation in this matter.

Sincerely,

A handwritten signature in black ink, appearing to read "Richard Craig", is written over the "Sincerely," line.

Richard Craig
Legal Counsel
Revenue Accounting Division
P.O. Box 13528
Austin, TX 78711-3528

Enclosure